



# How to remember Breast Cancer Foundation NZ in your Will

## A Step-By-Step Guide

It is very easy to leave a gift in your Will (a bequest) to enable Breast Cancer Foundation NZ (BCFNZ) to continue its important work in the years to come.

If you don't already have a Will, we respectfully advise you to phone your solicitor or trustee company today and make an appointment. He or she will ensure your wishes are correctly and legally stated.

In some cases, it is even possible to make a Will online. Ask your solicitor or trustee company for guidance.

When considering a bequest, we encourage you to take care of family and other loved ones first.

If you already have a Will, including a bequest to Breast Cancer Foundation NZ is simple and quick:

### Step 1

Decide whether you wish to leave to Breast Cancer Foundation NZ:

- a percentage of your estate (or)
- all of your estate (or)
- the residue of your estate (this is what is left following payment of all debts and expenses and after provision for family and other beneficiaries) (or)
- a percentage of the residue (or)
- a specified sum of money (or)
- a particular item or items (e.g. property, stocks and shares, works of art, antiques).

Your solicitor can answer any questions you may have about these options.

## **Step 2**

Tell your solicitor or trustee company that you would like to add a codicil to your Will. A codicil is a simple statement that can be added to your existing Will at any time, to alter or modify it. **Attached is a simple codicil form you may like to use**, or your solicitor can draw one up for you to take away. You can provide him or her with the following wording:

**"I give and bequeath to Breast Cancer Foundation NZ for its work in early detection, research, treatment and patient support, [list here the percentage of residue or specific amount of money or items], free of all death and estate duties. I declare that the official receipt of Breast Cancer Foundation NZ shall be a full and sufficient discharge to my Executors."**

## **Step 2**

Once your codicil is signed, witnessed (you must have two independent witnesses who are not beneficiaries under your Will), and returned to your solicitor, he or she will add it to your existing Will. It's as easy as that.

## **Step 4**

Please let us know! It will help us enormously as we plan for the future. Also, we would like to acknowledge your generosity and welcome you into the Pink Ribbon Bequest Society. If you would like your gift to remain anonymous, we will of course respect your wishes.

Thank you so much for this wonderful commitment to the future of our work.

**If you have any questions at all please call the Bequest Society Manager on (09) 304 0963 or email her on [bequests@bcf.org.nz](mailto:bequests@bcf.org.nz)**

**You can also call us toll-free on 0800 902 732**

**Visit our website to find out more:  
[www.breastcancerfoundation.org.nz/bequests](http://www.breastcancerfoundation.org.nz/bequests)**



Breast Cancer  
Foundation NZ

## Codicil Form

I, \_\_\_\_\_, give and bequeath to Breast Cancer Foundation NZ for its work in early detection, research, treatment and patient support:

\_\_\_\_\_ % of my estate (or) the residue of my estate (or) \_\_\_\_\_ %

of the residue of my estate (or) the sum of \$ \_\_\_\_\_

(or) property or items as follows: \_\_\_\_\_

free of all death and estate duties and I declare that the official receipt of Breast Cancer Foundation NZ shall be a full and sufficient discharge to my Executors.

(Signed by me in the presence of two witnesses)

**MY SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

FULL LEGAL NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

**WITNESS SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

FULL LEGAL NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

**WITNESS SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

FULL LEGAL NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_